

## IMPORTANT NOTICE



This presentation does not constitute a prospectus and has been prepared for information purposes only and under no circumstances does it constitute the basis for a public offering. This document is not intended to be and does not constitute an offer, or a solicitation of any offer, to buy or sell securities in any jurisdiction where the distribution or release would be unlawful. Neither this document nor any copy of it nor the information contained herein may be distributed or redistributed, directly or indirectly to or into any jurisdiction if such distribution would be contrary to applicable laws.

No decision has been made on whether to complete a transaction regarding the Company, but if such decision is made, any investment decision, this presentation (i) is by necessity a summary of more detailed information, (ii) is not intended and should not be used to form the basis of any investment decision, and (iii) does not purport to be full or complete. Neither the receipt of this document, nor any information contained herein constitutes, or shall be relied upon as constituting, the giving of investment advice by the Company or any of its advisors. The Company makes no representation or warranty, expressed or implied, as to the accuracy or completeness of this presentation and the information contained herein. Accordingly, none of the Company, or any of its principal shareholders, subsidiary undertakings or advisors or any of such person's officers or employees accepts any liability whatsoever arising directly or indirectly from the use of this document. This presentation is governed by and shall be construed in accordance with Danish law and subject to Danish jurisdiction.

#### Forward-looking statement

This company presentation may contain certain forward-looking statements. Although GreenMobility (the "Company" or the "Group") believes its expectations are based on reasonable assumptions, all statements other than statements of historical fact included in this company announcement about future events are subject to (i) change without notice and (ii) factors beyond the Company's control. These statements may include, without limitation, any statements preceded by, followed by, or including words such as "target," "believe," "expect," "aim," "intend," "may," "anticipate," "estimate," "plan," "project," "will," "can have," "like ly," "should," "would," "could", and other words and terms of similar meaning or the negative thereof. Forward-looking statements are subject to inherent risks and uncertainties beyond the Company's control that could cause the Company's actual results, performance, or achievements to be materially different from the expected results, performance, or achievements expressed or implied by such forward-looking statements. Except as required by law, the Company assumes no obligation to update these forward-looking statements publicly, or to update the reasons actual results could differ materially from those anticipated in the forward-looking statements, even if new information becomes available in the future.

### EXECUTIVE MANAGEMENT





### KASPER GJEDSTED

GROUP CEO

Kasper has an extensive background as an experienced CEO with a proven track record of creating profitable companies across multiple industries. He joined GreenMobility in March 2023 as Group CEO. He previously served as CEO of Avis Budget Group in Denmark and Sweden. Kasper also led Sixt in Denmark and has several years of experience in the software industry and from MAERSK.

#### Background:

Group CEO

GreenMobility

CEO (Denmark & Sweden)

avis budget group

CEO & Regional Director Scandinavia & Baltics



# INTRODUCTION TO GREENMOBILITY - SUSTAINABLE MOBILITY ON-DEMAND



We seek to change urban mobility for the benefit of current and future generations. GreenMobility reduces the need for private car ownership with our free-floating fleet and contributes to fewer cars, reduced air pollution and carbon emissions

#### **OUR IMPACT**



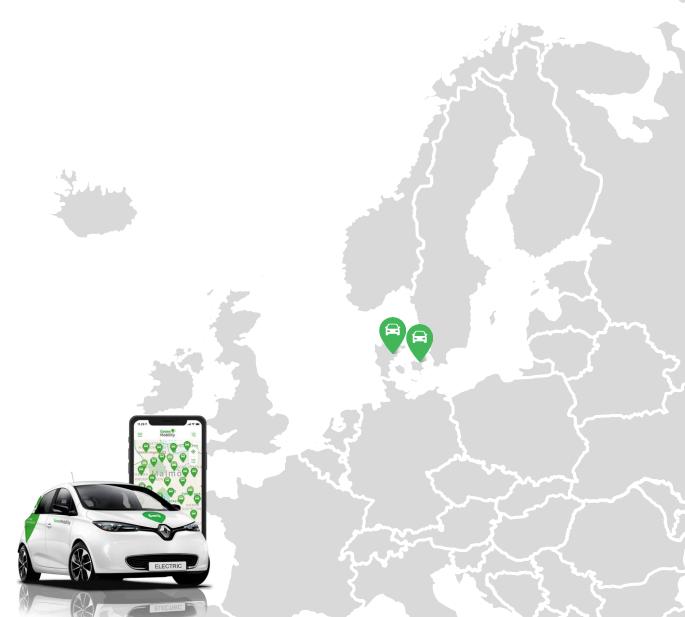
100,000+
Trips driven/month



1,400 EV cars and vans



+12,000
Tonnes CO<sub>2</sub> saved<sup>1</sup>
Total to date)



1) Relative to having driven an equivalent amount of km in a typical combustion-engine vehicle (118.5 g  $CO_2$ /km based on European Commission, 2019, Average  $CO_2$  emissions from new cars sold)

## OUR ALL-ELECTRIC FLEET OF ~1,400 EVs





#### **CARGO VANS**

Specialized offering to support transportation of small goods.

Longer average trips.



### **CORE FLEET**

Small but large car, perfect fo trips in and around the city.



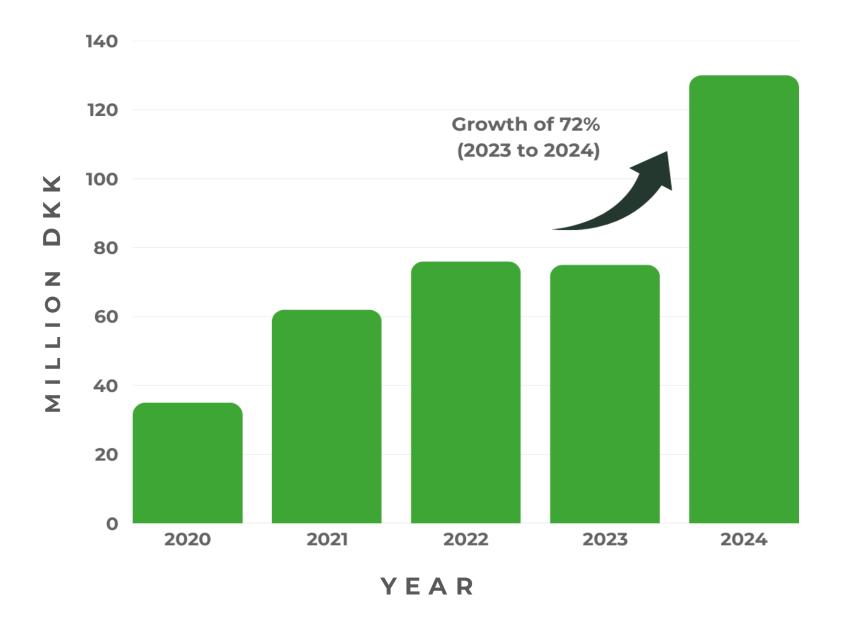
### **PREMIUM**

Specialized offering for a premium trip for longer rides, business trips o just more space.

## REVENUE(continuing operations)2024



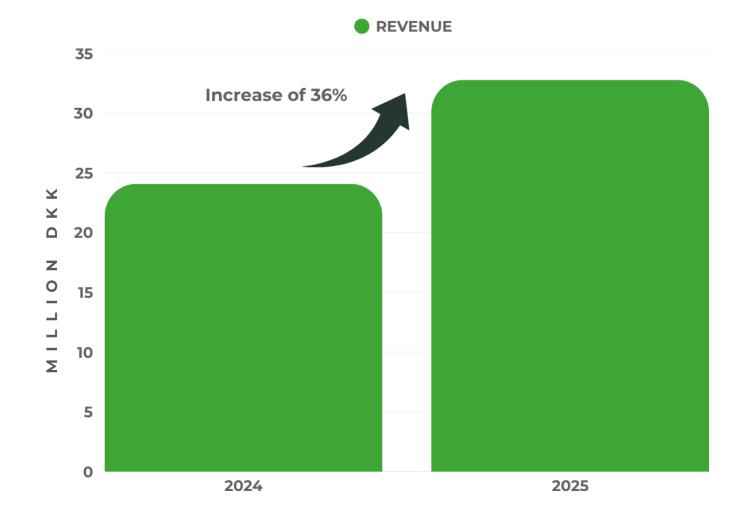
- Guidance DKK 120-130 million
- Revenue DKK 129.5 million
- ()) 72% growth compared to 2023



## REVENUE Q1 2025



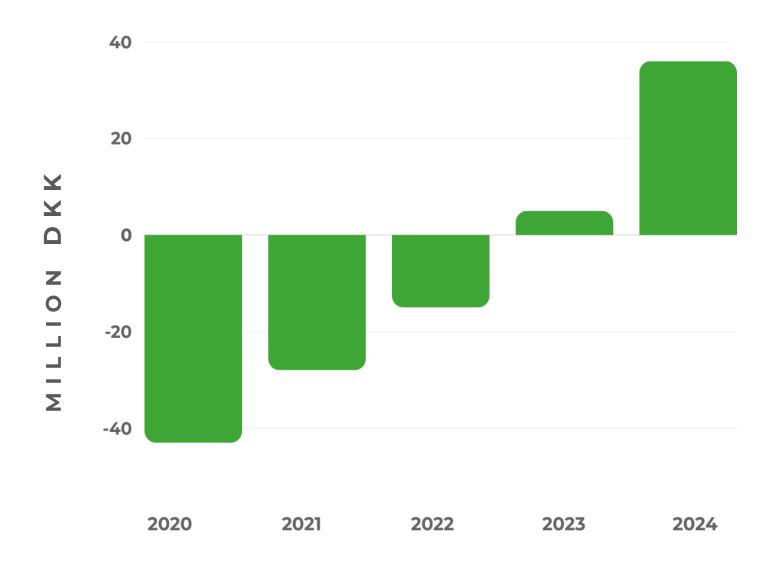
- Revenue Q1 2025 DKK 32.8 million
- Revenue Q1 2024 DKK 24.1 million
- 36% improvement



## EBITDA(continuing operations)2024



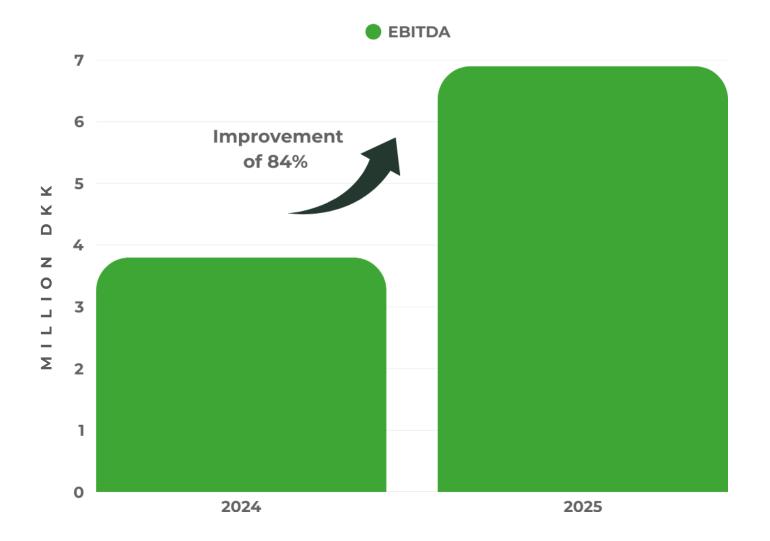
- EBITDA DKK 35.8 million
- DKK 5.2 million in 2023
- 589% improvement



# EBITDA Q1 2025



- EBITDA Q1 2025 DKK 6.9 million
- EBITDA Q1 2024 DKK 3.8 million
- 84% improvement



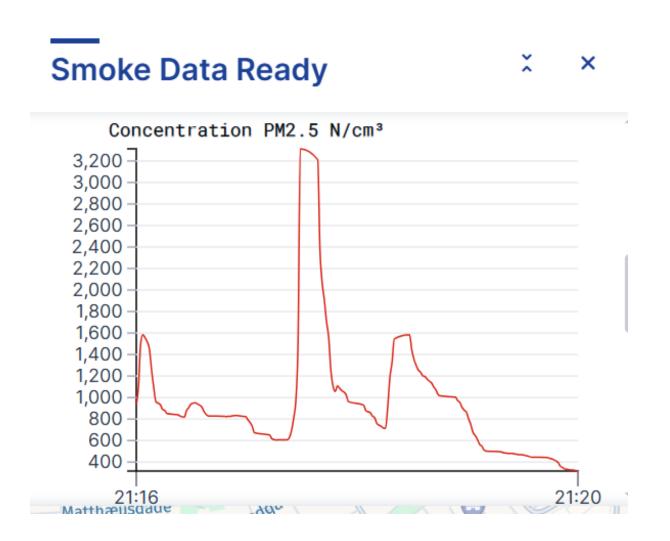
# GUIDANCE 2025: DRIVING PROFITABILITY AND SUSTAINABLE GROWTH

- Strengthening GreenMobility's role in urban transportation
- Expanding personal and professional car-sharing more customers with bigger avg. spend through partnerships, automated sales to existing customers and data driven marketing
- Enhancing longer-term rentals introducing new products
- Continuously improving the user experience new platform
- To run an efficient and cost effective operation second to none
   Significant changes: FreeMobility, cleaning hubs, washing,
   cameras, smoke and damage detection
- To make cars more available at the right time, place, and price for our customers' convenience and for increased profitability
- Reducing residual value risks
- Lowering financing costs

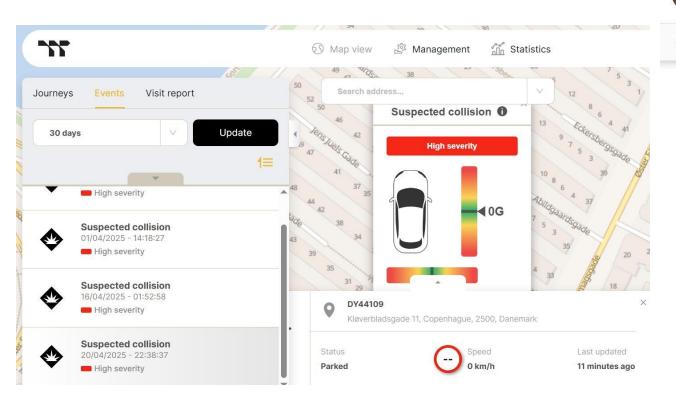


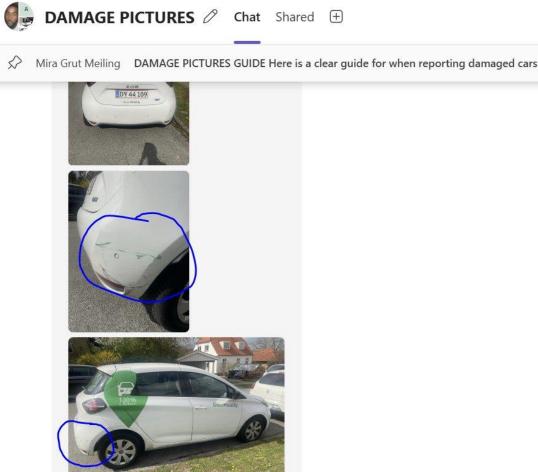
Smoke detection across entire fleet

Better customer experience, prevention and revenue driver



# Damage detection across entire fleet Better customer experience, prevention and revenue driver





# Dash Cams documents damages, trash, identity Safer customer experience, prevention and revenue driver



# GUIDANCE 2025: DRIVING PROFITABILITY AND SUSTAINABLE GROWTH

# OUR EXPECTATIONS FOR 2025 ARE:

- Revenue growth of 7-13%
- EBITDA growth of 20-40%

## QUESTIONS?

#### CONTACT:

GROUP CEO KASPER GJEDSTED

KG@GREENMOBILITY.COM

+45 21 41 80 30

