

H1-2025 REPORT

19 AUGUST 2025



Disclaimer

This presentation does not constitute a prospectus and has been prepared for information purposes only and under no circumstances does it constitute the basis for a public offering. This document is not intended to be and does not constitute an offer, or a solicitation of any offer, to buy or sell securities in any jurisdiction where the distribution or release would be unlawful. Neither this document nor any copy of it nor the information contained herein may be distributed or redistributed, directly or indirectly to or into any jurisdiction if such distribution would be contrary to applicable laws.

No decision has been made on whether to complete a transaction regarding the Company, but if such decision is made, any investment decision, this presentation (i) is by necessity a summary of more detailed information, (ii) is not intended and should not be used to form the basis of any investment decision, and (iii) does not purport to be full or complete. Neither the receipt of this document, nor any information contained herein constitutes, or shall be relied upon as constituting, the giving of investment advice by the Company or any of its advisors. The Company makes no representation or warranty, expressed or implied, as to the accuracy or completeness of this presentation and the information contained herein. Accordingly, none of the Company, or any of its principal shareholders, subsidiary undertakings or advisors or any of such person's officers or employees accepts any liability whatsoever arising directly or indirectly from the use of this document. This presentation is governed by and shall be construed in accordance with Danish law and subject to Danish jurisdiction.

Forward-looking statement

This company presentation may contain certain forward-looking statements. Although GreenMobility (the “Company” or the “Group”) believes its expectations are based on reasonable assumptions, all statements other than statements of historical fact included in this company announcement about future events are subject to (i) change without notice and (ii) factors beyond the Company’s control. These statements may include, without limitation, any statements preceded by, followed by, or including words such as “target,” “believe,” “expect,” “aim,” “intend,” “may,” “anticipate,” “estimate,” “plan,” “project,” “will,” “can have,” “likely,” “should,” “would,” “could”, and other words and terms of similar meaning or the negative thereof. Forward-looking statements are subject to inherent risks and uncertainties beyond the Company’s control that could cause the Company’s actual results, performance, or achievements to be materially different from the expected results, performance, or achievements expressed or implied by such forward-looking statements. Except as required by law, the Company assumes no obligation to update these forward-looking statements publicly, or to update the reasons actual results could differ materially from those anticipated in the forward-looking statements, even if new information becomes available in the future.

EXECUTIVE MANAGEMENT



KASPER GJEDSTED
GROUP CEO

Kasper has an extensive background as an experienced CEO with a proven track record of creating profitable companies across multiple industries. He joined GreenMobility in March 2023 as Group CEO. He previously served as CEO of Avis Budget Group in Denmark and Sweden. Kasper also led Sixt in Denmark and has several years of experience in the software industry and from MAERSK.

Background:

Group CEO



CEO (Denmark & Sweden)



CEO & Regional Director
Scandinavia & Baltics



INTRODUCTION TO GREENMOBILITY

– SUSTAINABLE MOBILITY ON-DEMAND

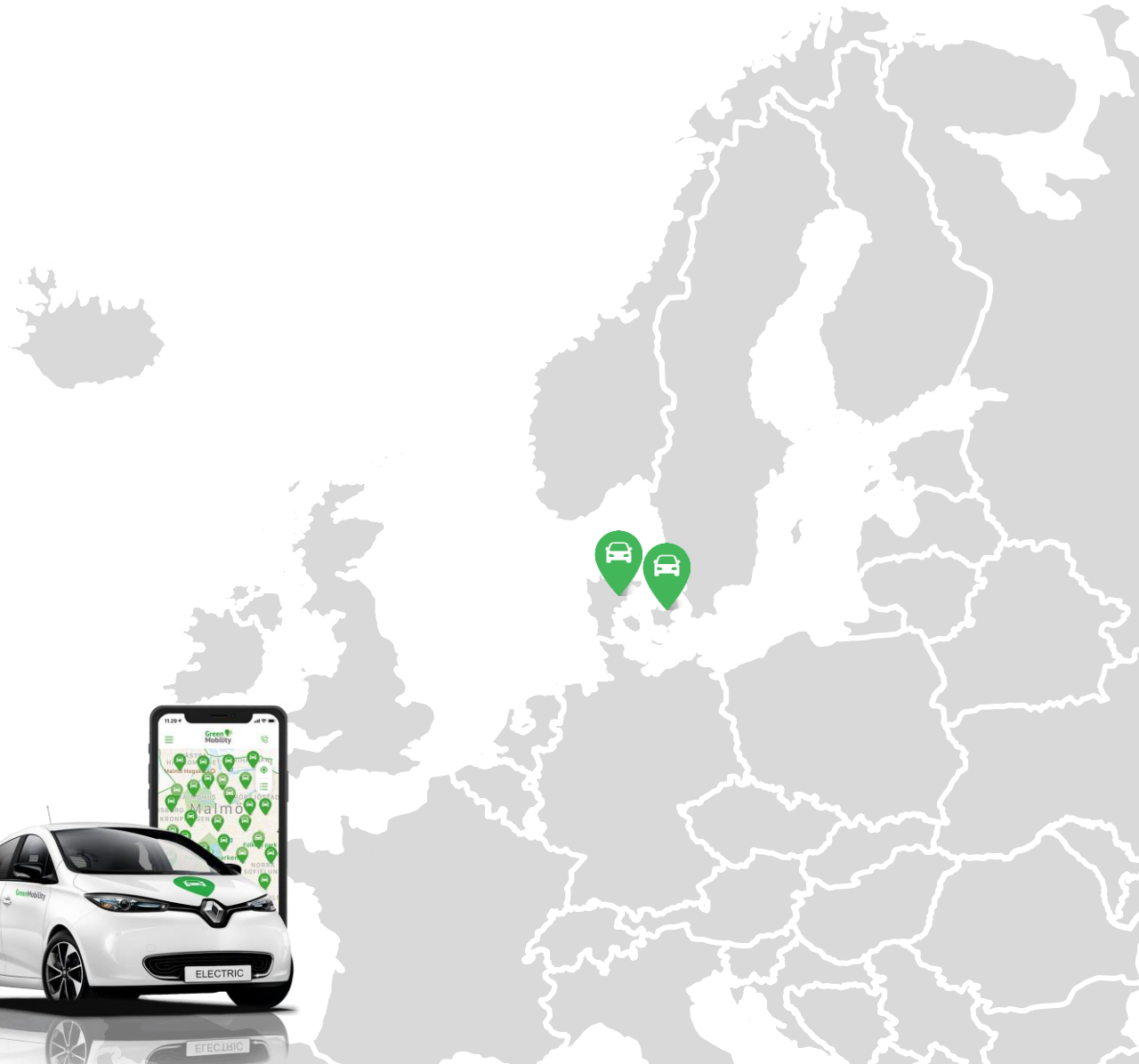
We seek to change urban mobility for the benefit of current and future generations. GreenMobility reduces the need for private car ownership with our free-floating fleet and contributes to fewer cars, reduced air pollution and carbon emissions



100,000+
Trips driven/month



1,400
EV cars and vans



OUR ALL-ELECTRIC FLEET OF ~1,400 EVs



CORE FLEET

The popular ride & main fleet.
Small but large car, perfect for
trips in and around the city.



PREMIUM

Specialized offering for a
premium trip for longer rides,
business trips or just more space.



CARGO VANS

Specialized offering to support
transportation of small goods.
Longer average trips.



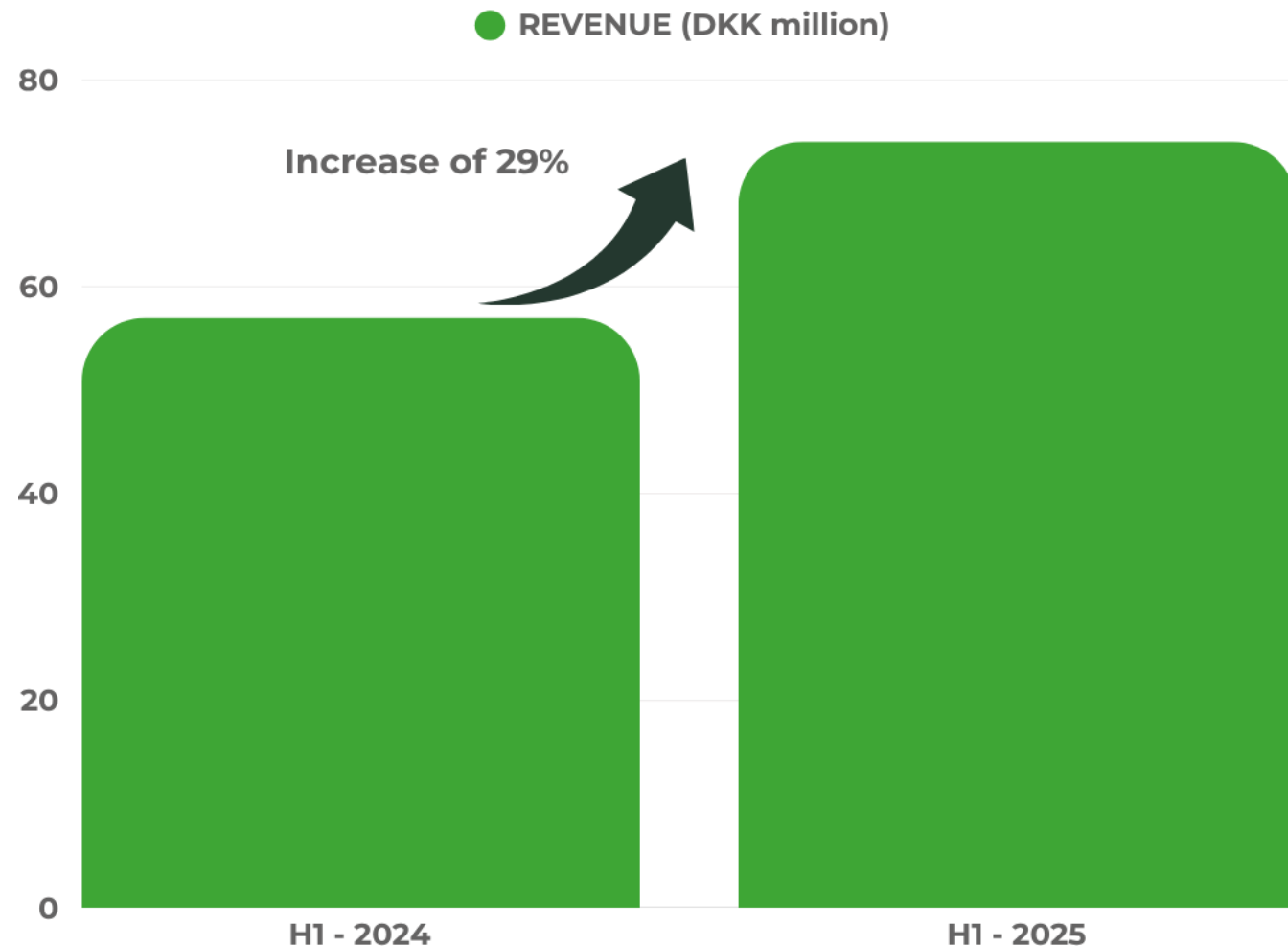
7 seaters

For groups, sport clubs, family
trips, institutions, and trips to the
airport with loads of luggage

REVENUE H1 2025

➤ Revenue DKK 74.2 million

➤ 29.3% growth vs. H1-2024



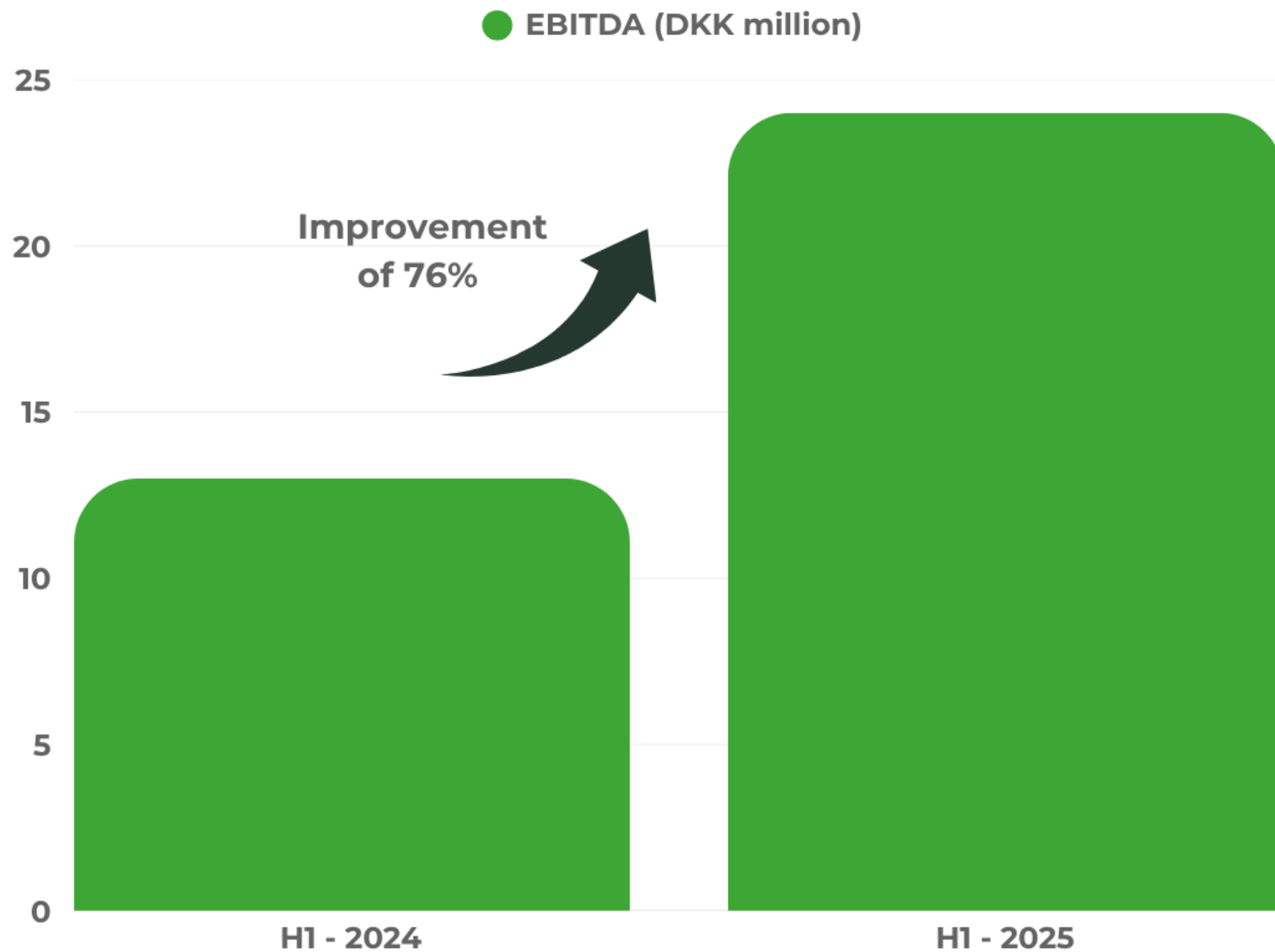
EBITDA H1 2025



EBITDA DKK 24.1 million



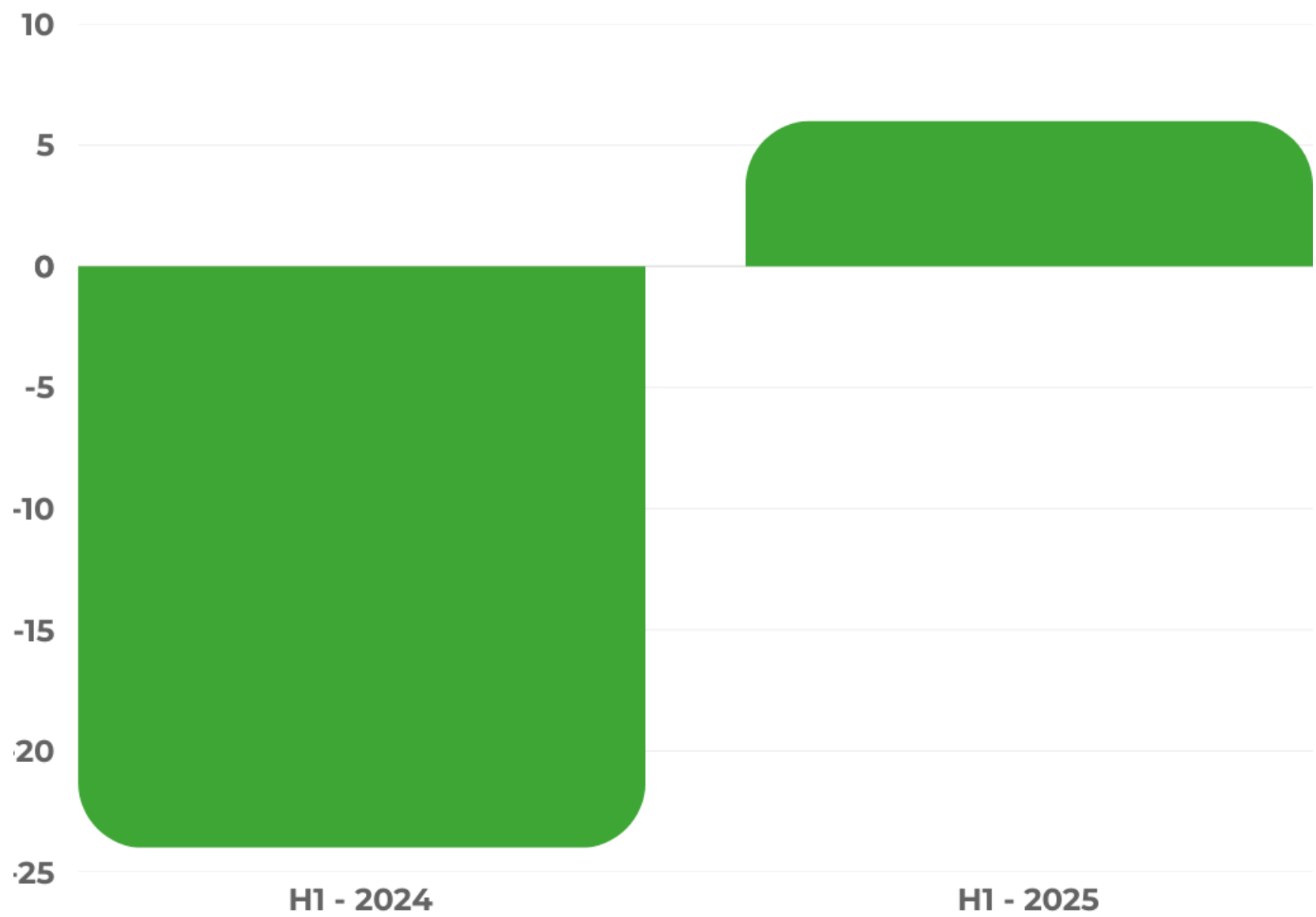
76.4% improvement vs. H1-2024



PROFIT/LOSS

● Profit/Loss (DKK million)

- Profit DKK 5.9 million
- DKK 30.3 million improvement vs. H1-2024

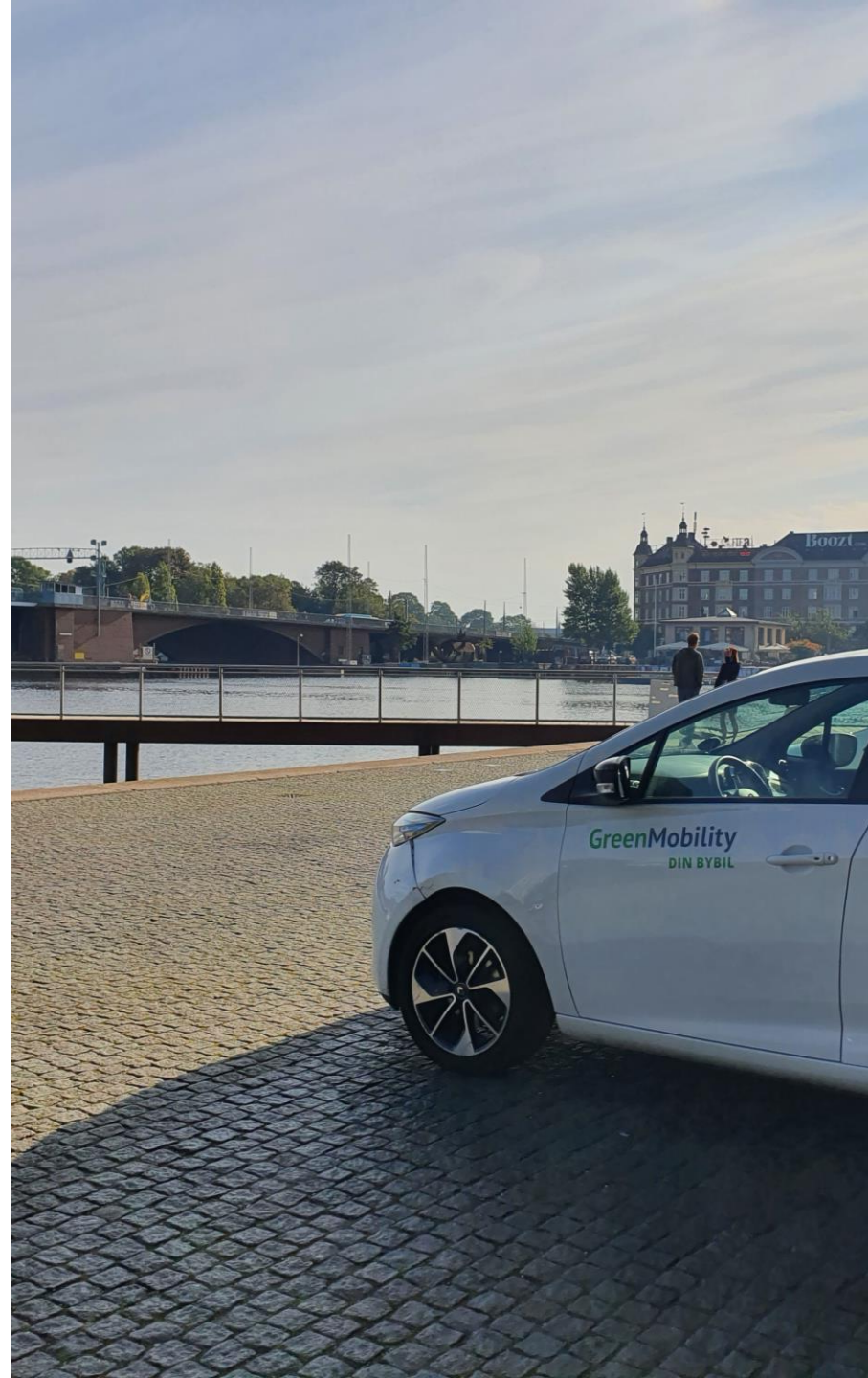


H1-2025 HIGHLIGHTS(OPERATIONS)

- 29% increase in revenue
- 76% increase in EBITDA – Operations, costs management, CaC
- Financial expenses lower driven by lower debt
- Lower end of Financial guidance for FY2025 raised on July 8th 2025
- Strong development in cashflow from operations
- Belgian Minority Claim dismissed by Court

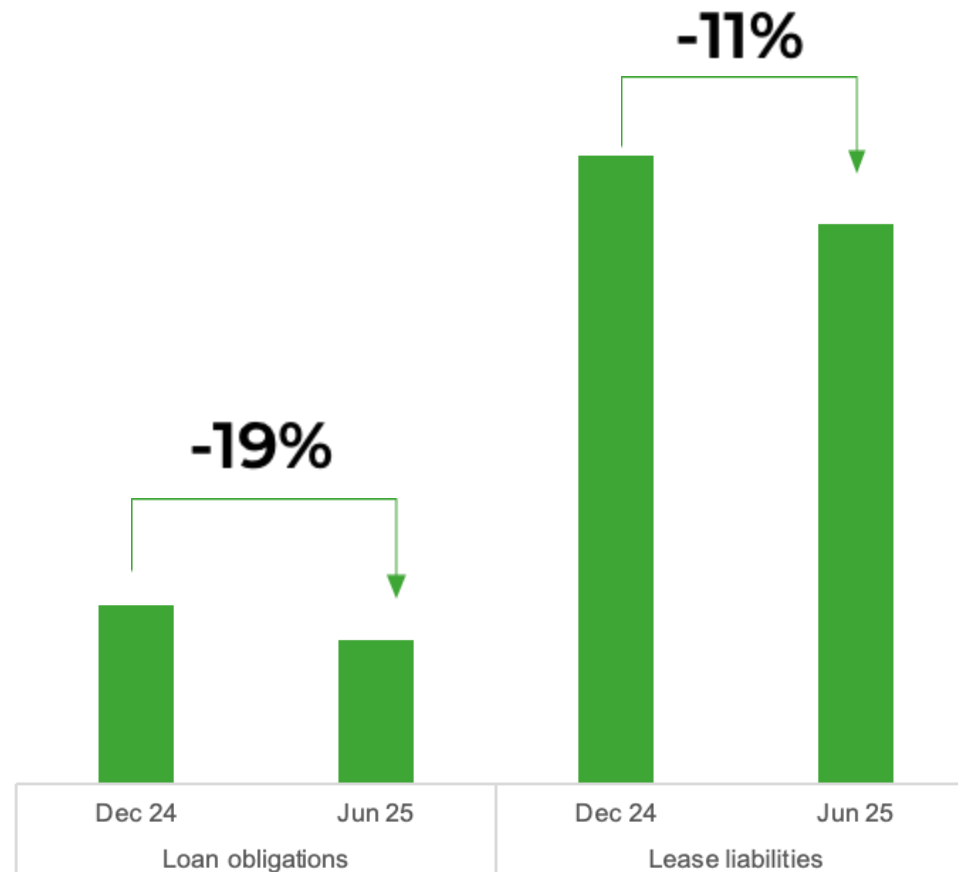
Key figures ('000 DKK)	Growth vs LY	H1-2025	H1-2024
Revenue	29%	74.171	57.369
EBITDA	76%	24.077	13.651
EBIT	135%	10.117	4.301
Financial expenses	+1.0M DKK	(4.228)	(5.262)
Profit/loss for the period*	+30.3M DKK	5.889	(24.364)
Cash flow from operations*	+15.5M DKK	19.557	4.076

* H1-2024 includes discontinued operations



H1-2025 HIGHLIGHTS (Balance & Cashflow)

- Loan and lease liabilities decreased leading to lower financial costs
- Cash flow excluding loan repayments around DKK 5 mill. in H1 (self sustaining business)
- Cash position H1 2025 DKK 8 mil
- Stronger balance gives a better foundation for improved financing terms



H1-2025 Balance & Cashflow Journey

2023: Weak balance sheet and weak operations

2024: Weak balance sheet and strong operations

2025: Stronger balance sheet and stronger operations





GUIDANCE 2025:

July 8th 2025 : Increasing lower end of guidance



OUR UPDATED EXPECTATIONS FOR 2025 ARE:

- Revenue growth of 10-13%
- EBITDA growth of 25-40%

Future of GreenMobility: Self Driving Cars

Berlingske



SAMFUND

OPINION

BUSINESS

KULTUR



Profil

C25 | ANSKE BANK 268.60 -1.43% ▼ GENMAB 1,484.00 -0.90% ▼ DSV 1,471.00 -0.64% ▼ A.P. MØLLER - MÆRSK B 13,730.00 -2.59% ▼ A.P. MØLLER - MÆRSK A 13,600.00 -2.44% ▼ ROYAL UNIBREW 471

VIRKSOMHEDER

Green Mobility er klar: Vil have selvkørende robotbiler til Danmark

Der er så mange fordele ved at bruge selvkørende biler i danske storbyer, at det er nu, at Danmark skal forberede sig, siger direktøren for Green Mobility.

Questions



Contact:

Group CEO
Kasper Gjedsted

kg@greenmobility.com

+45 21 41 80 30